

RESOLUTION BY THE BOARD OF DIRECTORS OF BE GROUP AB ON FINAL NEW SHARE ISSUE TERMS AND CONDITIONS

On 19 January 2014, the Board of Directors of BE Group AB (publ) resolved, subject to the approval by the General Meeting, on a new share issue, where the Board of Directors, or whomever the Board of Directors may appoint among its members, was authorized to resolve, on 11 February 2014 at the latest, on the maximum amount by which the share capital shall be increased, the maximum number of shares to be issued (and thereby the number of existing shares that shall entitle to subscription for a certain number of new shares) and the subscription price per share. With reference thereto the Board of Directors resolves on the following terms and conditions.

1. The company's share capital shall be increased by not more than SEK 50,465,567.35.
2. A maximum number of 24,728,128 new shares shall be issued.
3. Each existing share entitles to one subscription right. Two subscription rights entitle to subscription for one new share.
4. The subscription price shall be SEK 6.50 for each new share.

Malmö on 10 February 2014
THE BOARD OF DIRECTORS